



**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Order Filed on October 2, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

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Special Counsel for Debtor

In re

LTL MANAGEMENT LLC,¹
Debtor.

Chapter 11

Case No.: 23-12825

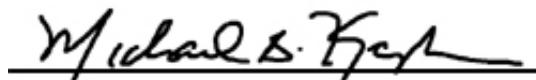
Judge: Michael B. Kaplan

ORDER APPROVING APPLICATION OF

**WEIL, GOTSHAL & MANGES LLP, AS SPECIAL COUNSEL TO THE DEBTOR, FOR FINAL ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY
EXPENSES INCURRED FROM APRIL 4, 2023 THROUGH AND INCLUDING AUGUST 11, 2023**

The relief set forth on the following pages, numbered two (2) through three (3), is hereby ORDERED.

DATED: OCTOBER 2, 2023


Honorable Michael B. Kaplan
United States Bankruptcy Judge

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Debtor: LTL Management LLC

Case No. 23-12825-MBK

Caption: Order Approving Application of Weil, Gotshal & Manges LLP, as Special Counsel to the Debtor, for Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 4, 2023 through and including August 11, 2023

Upon the *Application of Weil, Gotshal & Manges LLP, as Special Counsel to the Debtor, for Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 4, 2023 through and including August 11, 2023* (the “**Final Application**”);² and due and proper notice of the Final Application having been given; and it appearing that no other or further notice is required; and the Court having jurisdiction to consider the Final Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, dated September 18, 2012 (Simandle, C.J.); and consideration of the Final Application being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Final Application and the supporting documents; and the Court having determined that the legal and factual bases set forth in the Final Application establish just cause for the relief requested herein and the fees and expenses requested in the Final Application are reasonable and for necessary services provided to the Debtor; and upon all of the proceedings had before the Court and after due deliberation therefor,

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Application.

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Debtor: LTL Management LLC

Case No. 23-12825-MBK

Caption: Order Approving Application of Weil, Gotshal & Manges LLP, as Special Counsel to the Debtor, for Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 4, 2023 through and including August 11, 2023

IT IS HEREBY ORDERED THAT:

1. Weil's Final Application for allowance of compensation for services rendered to the Debtor in the sum of \$198,451.25 and reimbursement of expenses in the sum of \$644.28 for the period of April 4, 2023 through and including August 11, 2023 shall be as set forth herein.

2. Weil shall be allowed fees in the amount of \$198,451.25 and disbursements in the amount of \$644.28 for the period of April 4, 2023 through and including August 11, 2023 as set forth in the Final Application. The Debtor is authorized and directed to pay the unpaid portion of the allowed fees and expenses, to wit, the sum of \$199,095.53 to Weil, Gotshal & Manges LLP.

3. This Court shall retain jurisdiction over any and all matters arising from or related to interpretation and/or implementation of this Order.